



Clarity
Consultancy Services

Excel services that move you and your business onward and upward

Microsoft Excel can offer countless benefits to your business – but only when you know how to use it efficiently and effectively.

As business consultants, qualified accountants and experts in Excel best practice, we can help you, your team and your business get the best from Excel.





We offer practical, professional Excel-related services ranging from the provision of bespoke consultancy and training for you or your team, to solving specific spreadsheet problems and reducing the risk of spreadsheet error.

Excel Consultancy

The fast, flexible approach to Excel development

Many businesses find it difficult to meet their Excel development needs. An in-house expert may help, but they will have limited capacity and probably lack specialist best-practice knowledge.

We can provide flexible ongoing support to augment your own resources. We can work on site or remotely, and assist with the development of a full range of Excel-based solutions including:

- building bespoke Excel models to your exact specification and best-practice standards
- developing Excel dashboards that provide a user-friendly front end to your databases
- performing analysis to turn Excel-based data into practical information

"Now that I can clearly see how my business is performing, I can finally sleep at night."

P O'Toole, MD, Retail Merchandising Services Ltd



Excel Clinic

The smartest way to resolve Excel challenges

Anyone who uses Excel will occasionally encounter a new or unfamiliar challenge that online help is unable to solve.

Perhaps your spreadsheet simply isn't working properly, or just takes too long to calculate. Maybe you've been given a spreadsheet and don't know how it works, or you want to know how to make it look and work better.

Whatever the issue, we'll work alongside you and your team to:

- tackle your specific spreadsheet challenges
- save you time and money (we can solve spreadsheet problems quickly and efficiently, and address several in one visit)
- pass on the benefit of our in-depth expertise
- equip you with the skills to address similar challenges in the future



Bespoke Excel Training

The most effective way to gain mastery of Excel

Every business and every individual has different training needs. Public or standard Excel training courses work in an abstract context, and will typically fail to give your people all of the specific skills they need.

We address these issues by offering bespoke on-site Excel training. We'll assess your team's current skills and needs, and then develop training that bridges the gaps in their knowledge.

Our bespoke Excel courses enable you and your team to:

- focus on your own specific problem areas
- become more efficient and productive
- gain a better understanding of Excel's potential
- apply learning to real business cases by working on your own data and spreadsheets

"Truly bespoke training that accommodated our different knowledge levels and was excellent value for money."

D Batchelor, Prospects Services Ltd



Spreadsheet Risk Management

The professional approach to reducing the risk of spreadsheet error

A study by KPMG found that 95% of spreadsheets contain errors, 5% of which were material. Spreadsheet errors can lead to lost revenue and profit, regulatory failure and damage to your reputation.

We can help you to quantify, manage and mitigate your spreadsheet risk by:

- cataloguing your spreadsheets and identifying those that are business-critical
- rebuilding your spreadsheets to best-practice standards
- training your team in the techniques of best-practice spreadsheet development
- developing bespoke software to replace business-critical spreadsheets*
- delivering a formal governance process for continued spreadsheet risk management



* Undertaken with our software development partners

For more details, please call us on 0117 230 1494 or email enquiries@ClarityConsultancyServices.co.uk

Our clients include:

